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Federal Bar Association
Bankruptcy Law Section

International Bankruptcy Law and Practice



A case study of *Vitro*, and what it may mean for
international insolvency practice

June 14, 2013

at The Center for American and International Law
Plano, Texas

5.75 hours of MCLE credit available.

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972.244.3400

This full day program will consist of a series of workshops exploring the numerous difficult issues presented by the *Vitro* decision in particular, and Chapter 15 practice in general. Participants will include international attorneys and others attending the 50th Annual Academy of American and International Law, as well as U.S. based insolvency practitioners. All attendees will be divided into working groups of approximately 20 people each, and discussions will be led by panels of distinguished judges and practitioners. This program will provide a unique opportunity to join lawyers from more than 20 countries in an interactive setting.

Materials based on the *Vitro* case will be distributed in advance and will serve as the basis for the workshops. Each workshop group is expected to explore topics including:

- Jurisdiction, venue and comity
- Enforcement of foreign bankruptcy rulings in U.S. courts
- U.S. Bankruptcy public policy as it relates to international insolvencies

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INTERNATIONAL BANKRUPTCY LAW AND PRACTICE

Schedule

Friday, June 14

8:00 AM	REGISTRATION
9:00 AM	OVERVIEW OF CHAPTER 15, JURISDICTION AND VENUE FOR CHAPTER 15 CASES, AND FOREIGN MAIN VERSUS FOREIGN NON-MAIN PROCEEDINGS
9:20 AM	VITRO – BACKGROUND AND OVERVIEW OF THE CASES
10:00 AM	BREAK
10:15 AM	CHAPTER 11 AND CHAPTER 15 CASES OF NOTE 1) PONZI SCHEMES, MADOFF, AND CLAWBACK – MR. STRUBECK 2) CASE STUDY – CHRYSLER BANKRUPTCY – MR. AVERCH 3) ENRON – MR. BECKHAM 4) DID ANYONE SEE THIS COMING? 2D CIRCUIT SAYS THAT “IS” REALLY DOES MEAN “IS” WHEN IT COMES TO COMI – THE HON. CLARK
12:00 PM	SMALL GROUP BREAKOUT SESSION – PRE-RECOGNITION RELIEF, EFFECTS OF RECOGNITION, AND POST-RECOGNITION ADDITIONAL RELIEF AVAILABLE IN FOREIGN MAIN AND FOREIGN NON-MAIN PROCEEDINGS
12:30 PM	LUNCH PROVIDED
1:30 PM	SMALL GROUP BREAKOUT SESSION – ENFORCEMENT OF FOREIGN BANKRUPTCY RULINGS IN U.S. COURTS AND U.S. BANKRUPTCY LAW AND PUBLIC POLICY AS IT RELATES TO INTERNATIONAL INSOLVENCIES
2:15 PM	SMALL GROUP BREAKOUT SESSION – WHAT ARE THE LEGAL IMPLICATIONS OF VITRO FOR CHAPTER 15 AND INTERNATIONAL INSOLVENCIES GOING FORWARD?
3:00 PM	BREAK
3:15 PM	LESSONS LEARNED FROM VITRO FOR PRACTITIONERS
4:00 PM	FACILITATOR PANEL Q&A
4:30 PM	ADJOURN AND RECEPTION

FOUR WAYS TO REGISTER

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5201 Democracy Drive
Plano, TX USA 75024

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972.244.3400 or
800.409.1090
8:30am-5:00pm Central time

PAYMENT MUST ACCOMPANY REGISTRATION

CONFIRMATIONS WILL BE SENT TO ALL REGISTRANTS.

GENERAL INFORMATION

CANCELLATION POLICY: Tuition less a \$50 cancellation fee will be refunded upon receipt of written cancellation received by May 31, 2013. Email cburkel@cailaw.org. After this date, no refunds, but substitution of attendees for this program will be permitted. Registrants not entitled to a refund will receive the course materials.

OVERNIGHT ACCOMODATIONS: The cost of housing is not included in tuition. However, rooms (in limited number) have been reserved at the Hyatt Place Dallas/Plano, 3100 Dallas Parkway, Plano, TX 75093. Registrants should call 972.378.3997 and advise them they are attending the International Bankruptcy Law and Practice program to receive a reduced room rate of \$89 + tax. Reservations may also be made online by visiting www.dallasplano.place.hyatt.com (Group/Corporate #: G-CL09). The last day to obtain this special rate is May 30, 2013.

MCLE CREDIT: This program is approved by the State Bar of Texas for 5.75 hours, no ethics. Course ID Number: 901270056. Sign-in sheets and/or certificates of attendance will be available for ALL states.

NONDISCRIMINATION POLICY: The Center for American and International Law (CAIL) does not discriminate on the basis of race, color, sex, religion, national origin, age, disability, veteran status or any other protected status in educational activities, scholarship programs or admissions.

DIRECTIONS TO THE CENTER FOR AMERICAN AND INTERNATIONAL LAW: For a detailed map and directions, please visit www.cailaw.org or call 972.244.3400. CAIL is located at 5201 Democracy Drive, Plano, Texas 75024.

REGISTRATION

INTERNATIONAL BANKRUPTCY LAW AND PRACTICE

June 14, 2013

at The Center for American and International Law • Plano, Texas
Registration includes the Conference, course materials, lunch, and a reception.

Check the applicable box:	Received by 5/31/13	Received after 5/31/13
Regular registration fee	<input type="checkbox"/> \$375	<input type="checkbox"/> \$425
SWIICL Member	<input type="checkbox"/> \$295	<input type="checkbox"/> \$345
FBA Bankruptcy Law Section Member	<input type="checkbox"/> \$295	<input type="checkbox"/> \$345
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