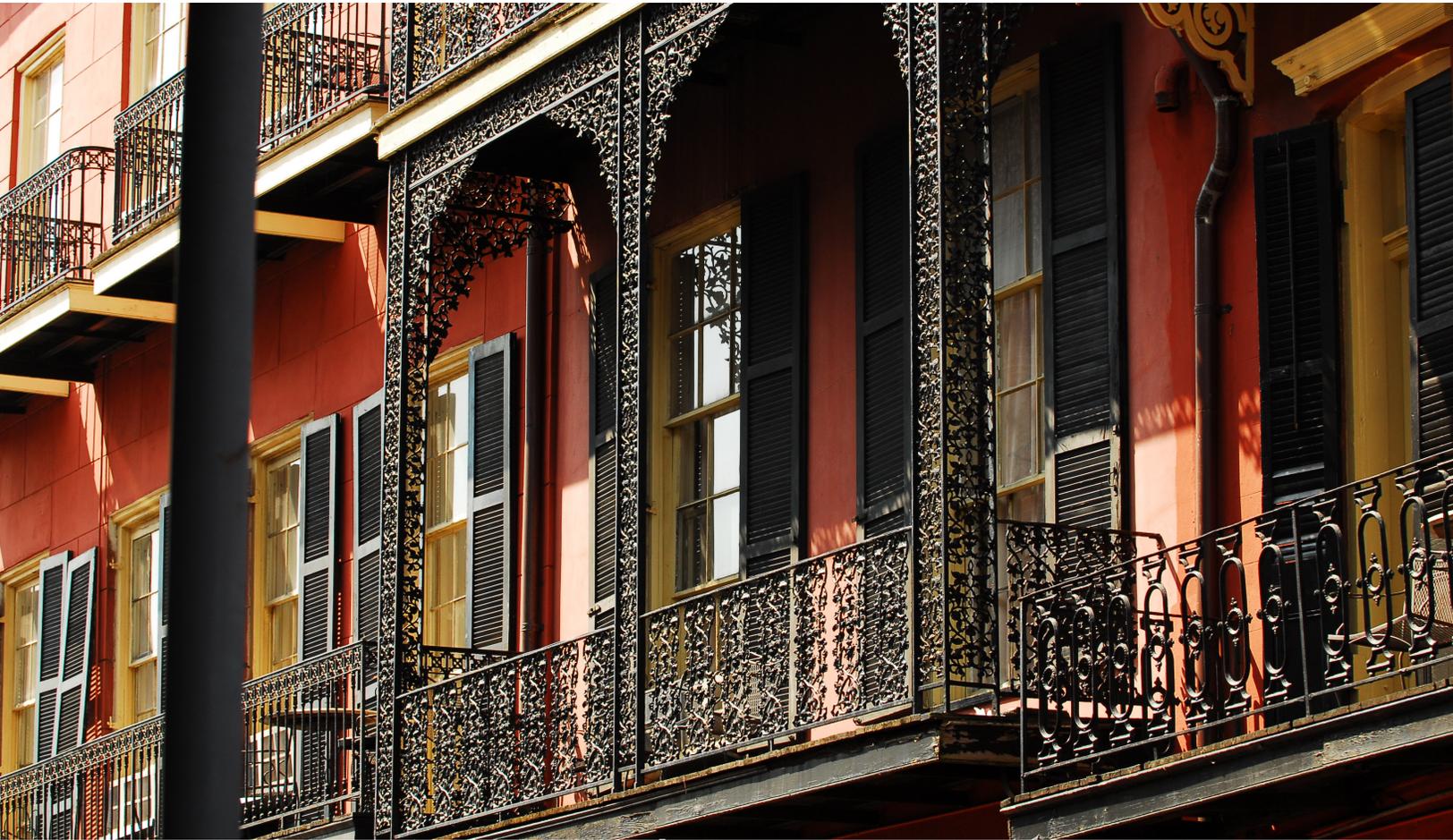




THE CENTER FOR AMERICAN
AND INTERNATIONAL LAW

5th Circuit Bankruptcy Bench-Bar Conference



5th Circuit Bankruptcy Bench-Bar Conference

February 21 - 23, 2018

JW Marriott New Orleans
New Orleans, Louisiana

Register Now! cailaw.org

Highlights

- Plenary sessions featuring Ethics, Evidentiary Issues, the Aftermath of the most Recent Supreme Court Cases, and the State of the Middle Class & the Impact on the U.S. Economy
- A luncheon address from Chief Judge Carl E. Stewart
- Breakout sessions focusing on hot topics in business and consumer practice
- State by State breakfasts with judges and practitioners
- Networking receptions

MCLE Credit will be available

Conference Co-Chairs

The Hon. Stacey G. Jernigan
U.S. Bankruptcy Court, Northern
District of Texas, Dallas, Texas

The Hon. Neil P. Olack
U.S. Bankruptcy Court, Northern and
Southern Districts of Mississippi
Jackson, Mississippi

The Hon. Robert Summerhays
U.S. Bankruptcy Court,
Western District of Louisiana,
Lafayette, Louisiana

The Breakout Sessions

First Breakout Session (choose one)
Healthcare Businesses in Bankruptcies
*William H. Patrick, III, Louis R. Strubeck, Jr.,
Deryck Palmer and Craig Geno*

**Commercial Bankruptcy Decisions That
Impact Consumer Bankruptcy Cases, and
Vice Versa**
*Debbie Langehennig, Jan Hayden, Doug
Stewart and Judge Summerhays*

Second Breakout Session (choose one)
Retail Industry Meltdown
*Jacqueline Marcus, Ian Peck, Bradley
W. Snyder, Tim McDonagh and James
Avallone*

**Hot Topics in Chapter 13s: Exemption
Conundrums**
*Judge Douglas D. Dodd, Bob Byrd and
Janet Northrup*

Third Breakout Session (choose one)
**Restructuring Support Agreements &
Equity Committees**
*Robin Russell, Judge Marvin Isgur and
Michael Hanson*

**The Role of Consumer Credit in Domestic
Violence**
*Chief Judge Katharine M. Samson and
Professor Angela K. Littwin*

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WEDNESDAY, FEBRUARY 21

5:30-7:00 p.m. RECEPTION (AND EARLY REGISTRATION) AT THE HOTEL (JW MARRIOTT)

THURSDAY, FEBRUARY 22

8:00 REGISTRATION

8:15 STATE BY STATE BREAKFASTS, WITH A MODERATED DISCUSSION AS PART OF EACH BREAKFAST (.5 hr)

— Louisiana: Judge John W. Kolwe, Elizabeth Futrell and Keith Rodriguez
— Mississippi: Judge Jason D. Woodard, Sarah Beth Wilson and Kim Lentz
— Texas: Judge Harlin D. Hale, Liz Boydston and Ken Kattner

9:30 WELCOMING REMARKS

— Judge Stacey G. Jernigan, Judge Neil P. Olack and Judge Robert Summerhays

9:40 PLENARY SESSION – ETHICS (1 hr ethics)

— Judge Olack, Michael A. McConnell and Professor Jessica Gabel Cino

10:40 BREAK

10:55 FIRST BREAKOUT SESSION (1 hr)

12:00 HOSTED LUNCHEON AT THE JW MARRIOTT

Announcement of the recipients of the Michelle Mendez Award
Luncheon Speaker — Chief Judge Carl E. Stewart

1:45 BREAK (and move into breakout sessions)

1:55 SECOND BREAKOUT SESSION (1.5 hr)

3:25 BREAK (and move back to Plenary)

3:35 PLENARY SESSION – EVIDENTIARY ISSUES IN BANKRUPTCY: POINT & COUNTERPOINT (.75 hr)

— Chief Bankruptcy Judge David R. Jones, Magistrate Judge Erin Wilder-Doomes, Michael P. Cooley and Mark Maloney

4:15 BREAK

4:30 PLENARY SESSION – EVIDENTIARY ISSUES, CONTINUED (1 hr)

5:30 RECESS

5:30-6:30 RECEPTION AT THE JW MARRIOTT - DRINKS AND SMALL BITES

7:30-9:30 OPTIONAL PARTY AT BOURBON HOUSE - DRINKS AND HEAVY HORS D'OEUVRES

FRIDAY, FEBRUARY 23

8:30 NETWORKING CONTINENTAL BREAKFAST

9:00 PLENARY SESSION – THE AFTERMATH OF THE MOST RECENT SUPREME COURT CASES (1 hr)

— Judge Craig A. Gargotta, Louis M. Phillips, Omar J. Alaniz and Judge Jernigan

10:00 BREAK (and move into breakout sessions)

10:05 THIRD BREAKOUT SESSION (1.25 hr)

11:20 BREAK

11:30 PLENARY SESSION – THE STATE OF THE MIDDLE CLASS & THE IMPACT ON THE U.S. ECONOMY (1 hr)

— Professor Will Dobbie and Professor Crystal Yang

12:30 CONCLUDING REMARKS AND ADJOURNMENT

FACULTY AND PLANNING COMMITTEE

Conference Co-Chairs

Judge Neil P. Olack - U.S. Bankruptcy Court, Northern and Southern Districts of Mississippi, Jackson +*

Judge Stacey G. Jernigan - U.S. Bankruptcy Court, Northern District of Texas, Dallas +*

Judge Robert Summerhays - U.S. Bankruptcy Court, Western District of Louisiana, Lafayette +*

Faculty and Planning Committee

Omar J. Alaniz - Baker Botts LLP, Dallas, Texas +*

James Avallone - Gordon Brothers, Woodbury, NY +

Liz Boydston - Norton Rose Fulbright US LLP, Dallas, Texas +*

Robert Alan Byrd - Byrd & Wiser, Biloxi, Mississippi +

Professor Jessica Gable Cino - Georgia State University College of Law, Atlanta, Georgia +

Michael Cooley - Bryan Cave, Dallas, Texas +*

Professor Will Dobbie - Princeton University, Princeton, New Jersey +

Judge Douglas D. Dodd - U.S. Bankruptcy Court, Middle District of Louisiana, Baton Rouge +*

Elizabeth J. Futrell - Jones Walker, LLP, New Orleans, Louisiana +

Judge Craig A. Gargotta - U.S. Bankruptcy Court, Western District of Texas, San Antonio +

Craig Geno - Law Offices of Craig M. Geno, PLLC, Ridgeland, Mississippi +

Judge Harlin D. Hale - U.S. Bankruptcy Court, Northern District of Texas, Dallas +*

Michael Hanson - Parkman Whaling LLC, Houston, Texas +

Jan M. Hayden - Baker, Donelson, Bearman, Caldwell & Berkowitz, PC, New Orleans, Louisiana +*

Judge Marvin Isgur - U.S. Bankruptcy Court, Southern District of Texas, Houston +

Chief Judge David R. Jones - U.S. Bankruptcy Court, Southern District of Texas, Houston +

Ken Kattner - Haynes and Boone, LLP, Houston, Texas +*

Aaron Kaufman - Dykema Cox Smith, Dallas, Texas *

Judge John W. Kolwe - U.S. Bankruptcy Judge, Western District of Louisiana, Alexandria +*

Debbie Langehennig - Chapter 13 Trustee, Austin, Texas +*

Kim Lentz - Lentz & Little, Gulfport, Mississippi +*

Professor Angela K. Littwin - The University of Texas School of Law, Austin, Texas +

Jacqueline Marcus - Weil, Gotshal & Manges LLP, New York, New York +

Christopher R. Maddux - Butler Snow LLP, Ridgeland, Mississippi *

Mark M. Maloney - King & Spalding LLP, Atlanta, Georgia +

Michael A. McConnell - Kelly Hart & Hallman LLP, Fort Worth, Texas +

Tim McDonagh - FTI Consulting, New York, New York +

Mark P. Naughton - Tiger Capital Group, LLC, Chicago, Illinois +

Janet Northrup - Chapter 13 Trustee, Houston, Texas +

Deryck Palmer - Pillsbury Winthrop Shaw Pittman LLP, New York, New York +

William H. Patrick, III - Heller, Draper, Patrick, Horn & Manthey, L.L.C., New Orleans, Louisiana +*

Ian Peck - Haynes and Boone LLP, Dallas, Texas +

Andy Phillips - Mitchell, McNutt, Threadgill, Smith & Sams, Oxford, Mississippi *

Louis M. Phillips - Kelly Hart & Pitre, Baton Rouge, Louisiana +*

Judge Eduardo V. Rodriguez - U.S. Bankruptcy Court, Southern District of Texas, McAllen *

Keith Rodriguez - Chapter 13 Trustee, Lafayette, Louisiana +

Robin Russell - Andrews Kurth LLP, Houston, Texas +*

Chief Judge Katharine M. Samson - U.S. Bankruptcy Court, Southern District of Mississippi, Gulfport +*

William E. Steffes - Steffes, Vingiello & McKenzie, LLC, Baton Rouge, Louisiana *

Chief Judge Carl E. Stewart - United States Fifth Circuit Court of Appeals, Shreveport, Louisiana +

Paul Douglas Stewart, Jr. - Stewart Robbins Brown, Baton Rouge, Louisiana +*

Louis R. Strubeck, Jr. - Norton Rose Fulbright US LLP, Dallas, Texas +

R. Patrick Vance - Jones Walker, LLP, New Orleans, Louisiana *

William L. Wallander - Vinson & Elkins LLP, Dallas, Texas *

Magistrate Judge Erin Wilder-Doomes - U.S. District Court, Middle District of Louisiana, Baton Rouge +

Sarah Beth Wilson - Copeland, Cook, Taylor & Bush, P.A., Ridgeland, Mississippi +*

Judge Jason D. Woodard - U.S. Bankruptcy Court, Northern District of Mississippi, Columbus +*

Professor Crystal Yang - Harvard Law School, Cambridge, Massachusetts +

+ Faculty Member

*Conference Planning Committee Member

Elliott Cup: Experienced Bankruptcy Lawyers Needed To Judge The Elliott Cup Bankruptcy Moot Court Competition

Experienced bankruptcy lawyers are needed as judges for the annual Texas / Fifth Circuit Bankruptcy Moot Court Event for the 2018 Elliott Cup. The event is sponsored by the Bankruptcy Section of the State Bar of Texas, and is named in honor of the late Joseph C. Elliott, U.S. Bankruptcy Judge for the Western District of Texas. The Elliott Cup event includes law schools throughout the Fifth Circuit.

The Elliott Cup will be held in New Orleans, Louisiana immediately following the Bankruptcy Bench-Bar Conference, February 23-24. The opening rounds will be held at the U.S. District Court beginning the afternoon of Friday, February 23, with the competition concluding on February 24 at the Fifth Circuit Courthouse. Scoring will be based solely on oral argument. Lawyers will be requested to score each competitor and provide constructive input to the teams following each preliminary round. A trophy will be awarded to the first, second and third place teams, as well as awards for the best oral advocates. Participating lawyers are invited to the Team Dinner, where awards will be presented (Saturday night, February 24) and a Welcoming Cocktail Reception (Friday night, February 23). For additional information, contact Tom Rice, Coordinator for the Elliott Cup Judges (trice@pulmanlaw.com).

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REGISTRATION

5th Circuit Bankruptcy Bench-Bar Conference

February 21-23, 2018

JW Marriott Hotel • New Orleans, Louisiana

Registration includes the Conference sessions, course materials, Wednesday and Thursday receptions at the hotel, and the Thursday luncheon.

Check applicable box:	Received by 1/31/18	Received after 1/31/18
Regular Registration Fee (excludes 2/22 optional event)	<input type="checkbox"/> \$595	<input type="checkbox"/> \$645
Regular Registration Fee minus discount for agreeing to judge at the Elliott Cup the weekend of the conference* (excludes 2/22 optional event)	<input type="checkbox"/> \$495	<input type="checkbox"/> \$545
Bankruptcy, District Court and Circuit Court Judges and Federal Magistrates in the 5th Circuit (includes the 2/22 optional event)	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
Trustees and Clerks of the Bankruptcy Courts in the 5th Circuit (includes the 2/22 optional event)	<input type="checkbox"/> \$525	<input type="checkbox"/> \$525
Trustees and Clerks of the Bankruptcy Courts in the 5th Circuit minus discount for agreeing to judge at the Elliott Cup the weekend of the conference* (includes the 2/22 optional event)	<input type="checkbox"/> \$425	<input type="checkbox"/> \$425

*Limited to the first 20 U.S. attorney registrants - Note your contact information will be provided to Tom Rice/coordinator for the EC Judges.

Additional Options:

- I plan to attend the optional February 22 event at Bourbon House (144 Bourbon Street, New Orleans). The charge is an additional \$85.
- I am registering as a 5th Circuit Judge, Magistrate, Trustee or Clerk and plan to attend the optional February 22 evening event at Bourbon House (144 Bourbon Street, New Orleans). No charge.
- I will be accompanied on Thursday evening by a guest and am including an additional \$85 for my guest. My guest's badge information (name, title, company/firm, city) is:

Name _____

Badge Name (if different than above) _____

Firm/Organization/Court _____

Address _____

City, State, Postal Code _____

Phone _____ Fax _____

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check or credit card
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and International Law
5201 Democracy Drive
Plano, TX USA 75024

PHONE

credit card only
972.244.3400 or 800.409.1090
8:30am-5:00pm CST

PAYMENT MUST ACCOMPANY REGISTRATION

GENERAL INFORMATION

CANCELLATION POLICY: Tuition, less a \$50 cancellation fee, will be refunded upon receipt of written cancellation received by January 31, 2018. E-mail cancellation notice to lgaspar@cailaw.org. After this date, no refunds, but substitution of attendees for this program will be permitted. Registrants not entitled to a refund will receive the course materials.

HOUSING: The cost of housing is not included in tuition. However, rooms (in limited number) have been reserved at JW Marriott New Orleans, 614 Canal Street, New Orleans, LA 70130. Registrants should call 1-877-622-3056 and identify yourself as part of the 5th Circuit Court Bench - Bar Bankruptcy Conference to receive a reduced room rate of \$209 + tax on 2/21-2/23. The last day to obtain this special rate is February 1, 2018.

NONDISCRIMINATION POLICY: The Center for American and International Law does not discriminate on the basis of race, color, sex, religion, national origin, age, disability, veteran status or any other protected status in educational activities, scholarship programs or admissions.

MCLE CREDIT: This program is approved by the State Bar of Texas for 9 hours, including 1 hour of ethics. Course ID Number: 174002644. Credit hours for other states will vary and are subject to each state's approval and credit rounding rules.

For this conference, CAILAW will directly apply (if requested) for course accreditation in the following states: CA, LA, MN, NM, OH, OK, PA, TX and VA. Some of these states may not approve a program for credit hours before the program occurs. Attorneys may be eligible to receive CLE credit through reciprocity or attorney self-submission in other states. CAILAW conferences are typically accredited by all mandatory CLE states.



THE CENTER FOR AMERICAN
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5TH CIRCUIT BANKRUPTCY BENCH-BAR CONFERENCE

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5th Circuit Bankruptcy Bench-Bar Conference

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JW Marriott New Orleans
New Orleans, Louisiana

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