



Institute for
ENERGY LAW

5th Oilfield Services Law Conference

The 100 Year Storm: How To Survive And Thrive In Uncharted Waters



5th Oilfield Services Law Conference

October 8, 2015

Westin Houston, Memorial City
Houston, Texas

Register Now! cailaw.org/iel

Register before Sept. 17 to receive a discount.

Highlights

- M&A and Valuations Update: The Impact of Declining Commodity Prices on M&A Activity, and How to Leverage Distressed Opportunities
- Litigation Update: Recent Cases Affecting Oilfield Services Companies, and Cases to Watch Going Forward
- Keynote Speaker - **Senator Kay Bailey Hutchison** on Energy Today: How It's Shaping the U.S. Economy
- Recent Developments in Foreign Corrupt Practices Act Compliance
- Hydraulic Fracturing: State and Local Activity in the Oil Patch
- And Much More!

MCLE credit will be available



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AND INTERNATIONAL LAW**

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David Baay
Sutherland Asbill & Brennan LLP
Houston, Texas

J. Kevin Blodgett
Senior Vice President
& General Counsel
Rockwater Energy Solutions, Inc.
Houston, Texas

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2014 Oilfield Services Law Conference

7:45 REGISTRATION AND CONTINENTAL BREAKFAST

8:25 WELCOME AND INTRODUCTION TO THE CONFERENCE
CONFERENCE CO-CHAIRS

- **David Baay**, Sutherland Asbill & Brennan LLP, Houston, Texas
 - **J. Kevin Blodgett**, Senior Vice President & General Counsel, Rockwater Energy Solutions, Inc., Houston, Texas
-

8:30 M&A AND VALUATIONS UPDATE: THE IMPACT OF DECLINING COMMODITY PRICES ON M&A ACTIVITY, AND HOW TO LEVERAGE DISTRESSED OPPORTUNITIES

The recent cyclical downturn has significantly reduced M&A activity in the oilfield services space. In this presentation, the speakers will review recent commodity price activity and discuss possible outlooks for the timing and shape of the recovery. The speakers will also review recent M&A transactions and the prospects for a future pickup in activity, as well as how leverage, shareholder relations and other issues might affect how you and your board should address transactions in the current environment.

- **W. Matthew Strock**, Vinson & Elkins LLP, Houston, Texas
 - **Sean D. Rice**, Goldman Sachs, Houston, Texas
-

9:30 INTERNATIONAL FOCUS: IRAN

An overview of the current landscape for oil and gas production in Iran from the U.S. sanctions perspective, including a discussion of key legal and commercial issues. Our speakers will touch on the important issues affecting operators and service companies in this critical global market.

- **Jane Y. Cohen**, King & Spalding, Washington, D.C.
 - **Philip Innes**, EY, Houston, Texas
-

10:15 BREAK

10:30 LITIGATION UPDATE: RECENT CASES AFFECTING OILFIELD SERVICES COMPANIES, AND CASES TO WATCH GOING FORWARD

This presentation will address key cases affecting oilfield services companies in the current operating environment, including an update on the Ranger Insurance case and its impact on indemnification and insurance provisions of oilfield service agreements, as well as contract dispute trends precipitated by the commodity price downturn. Our panel of in-house and outside experts will review the practical issues facing legal departments in the wake of these recent cases and decisions.

- **David W. Jones**, Beck Redden LLP, Houston, Texas
- **Josh M. McMorrow**, General Counsel – North America and Global Litigation, Weatherford International, Houston, Texas
- **Stephany Olsen LeGrand**, Sutherland Asbill & Brennan LLP, Houston, Texas

12:00 HOSTED LUNCHEON

Energy Today: How It's Shaping the U.S. Economy

- **Senator Kay Bailey Hutchison**, Bracewell & Giuliani LLP, Dallas, Texas

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1:30 BREAK

1:40 RECENT DEVELOPMENTS IN FOREIGN CORRUPT PRACTICES ACT COMPLIANCE

FCPA compliance remains at the top of most international oilfield services companies' "to do" lists. Recent developments in Brazil's "Operation Car Wash" involving alleged kickbacks to Petrobras officials, among others, as well as settlement precedents have emphasized the continued regulatory focus on implementing best practices in the compliance realm. Our panel of former U.S. and Assistant U.S. Attorneys will review these developments and discuss the key practices you should be adopting now to ensure compliance.

Moderator

- **Lawrence (Larry) D. Finder**, Baker & McKenzie, Houston, Texas

Panelists

- **Ryan McConnell**, McConnell Sovany LLP, Houston, Texas
- **David Searle**, Chief Compliance Officer and Associate General Counsel, Bristow Group Inc., Houston, Texas

2:40 HYDRAULIC FRACTURING: STATE AND LOCAL ACTIVITY IN THE OIL PATCH

While federal regulation of hydraulic fracturing has largely focused on government and tribal land operations, state and local activity remains on the upswing. From local fracking bans to state legislative responses, not to mention a new focus on saltwater disposal wells and water recycling, Texas has become a hotbed of activity in this regard. This discussion will focus on what you need to know about current legislative priorities and their potential impact on oilfield services operations.

- **James Grace, Jr.**, Greenberg Traurig, LLP, Houston, Texas
- **Caleb Troxclair**, Chief of Staff and Legal Counsel, Office of Chairman David Porter, Railroad Commission of Texas, Austin, Texas

3:40 BREAK

3:55 INTELLECTUAL PROPERTY TRENDS IN OILFIELD SERVICES: NAVIGATING THE SQUEEZE PLAY BETWEEN CUSTOMERS AND SUPPLIERS

Increasingly, oilfield service companies are contracting with counterparties who are often simultaneously both customers and suppliers. Protecting your intellectual property in this environment can be extremely difficult and strategically important to your company. This session will discuss key developments in this regard and the impact on your contracting strategies.

- **John R. Keville**, Winston & Strawn LLP, Houston, Texas

**4:40 CHIEF COMPLIANCE OFFICER
ROUNDTABLE: ETHICS AND COMPLIANCE
OBLIGATIONS AND CONCERNS THAT KEEP
THEM (AND YOU) UP AT NIGHT**

Despite the downward impact of the current commodity price environment on activity in the oil patch, there has been “no rest for the weary” on the compliance front, including rapid changes in sanctions laws, cross border issues, board and stakeholder involvement, and governmental enforcement. This session will provide an inside look into the critical compliance issues of the day, in light of budgetary constraints facing organizations of all sizes, and leave you with practical tips to deploy within your own organization.

Moderator

— **Michael B. Schwartz**, Principal,
KPMG LLP, Houston, Texas

Panelists

- **J. Daniel Chapman**, Vice President and Chief Ethics and Compliance Officer, Cameron International, Houston, Texas
- **Suzanne B. Kean**, Former Vice President, Chief Compliance Officer and Deputy General Counsel, McDermott International Inc., Houston, Texas
- **Jay G. Martin**, Vice President, Chief Compliance Officer and Deputy General Counsel, Baker Hughes Incorporated, Houston, Texas
- **Natalia G. Shehadeh**, Vice President and Chief Compliance Officer, Weatherford International, Houston, Texas

5:40 CLOSING REMARKS

5:45 ADJOURN

**5:45 NETWORKING RECEPTION HONORING
OILFIELD SERVICES GENERAL COUNSEL**

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Part of The Center for American and International Law, IEL provides superior educational and professional opportunities for lawyers and other professionals in the energy industry through educational courses, conferences, scholarly publications and membership activities. IEL presents several educational conferences and seminars each year, publishes papers, periodicals and *The Oil and Gas Reporter*, and provides an important forum in which contemporary issues affecting the energy industries can be discussed.

UPCOMING COURSE SCHEDULE

14th Annual
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NOV 5, 2015

4th
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ARBITRATION**
HOUSTON, TX

JAN 14 - 15, 2016

67th Annual
**OIL & GAS
LAW
CONFERENCE**
HOUSTON, TX

FEB 18 - 19, 2016

REGISTRATION

5th Oilfield Services Law Conference

October 8, 2015

Westin Houston, Memorial City • Houston, Texas

Registration includes the one day Conference, all meals, Networking Reception and the course material provided online, which may be printed or saved by customer. **Printed course material may be obtained for an additional \$75 fee** (check additional option below).

Check applicable box:	Received by 9/22/15	Received after 9/22/15
Regular registration fee	<input type="checkbox"/> \$435	<input type="checkbox"/> \$495
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Materials Only (Not attending)	<input type="checkbox"/> \$125	<input type="checkbox"/> \$125

Add **\$75** to receive the course material in a printed binder at the conference. **Otherwise, the material will only be provided to you electronically via email. You are welcome to print the online material yourself.**

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8:30am-5:00pm CT

PAYMENT MUST ACCOMPANY REGISTRATION

GENERAL INFORMATION

CANCELLATION POLICY: Tuition, less a \$50 cancellation fee will be refunded upon receipt of written cancellation received by September 22, 2015. E-mail cancellation notice to lgaspar@cailaw.org. After this date, no refunds, but substitution of attendees for this program will be permitted. Registrants not entitled to a refund will receive the course materials.

HOUSING: The cost of housing is not included in tuition. However, rooms (in limited number) have been reserved at the Westin Houston, Memorial City, 945 Gessner Rd, Houston, TX 77024. Registrants should call 1.800.937.8461 and advise them of room block "IEL - Oilfield Services" to receive a reduced room rate of \$219 + applicable taxes/night. Reservations may also be made online at cailaw.org/iel. The last day to obtain this special rate is September 16, 2015.

NONDISCRIMINATION POLICY: The Center for American and International Law does not discriminate on the basis of race, color, sex, religion, national origin, age, disability, veteran status or any other protected status in educational activities, scholarship programs or admissions.

PRESS POLICY: All IEL conferences are held under the Chatham House Rule. Participants, including journalists, are free to use any information received, but comments may not be attributed to any speaker identified by name or affiliation.

MCLE CREDIT: This program is approved by the State Bar of Texas for a total of 7 hours, including 1 hour of ethics. Course ID Number: 901325067. Credit hours for other states will vary and are subject to each state's approval and credit rounding rules.

For this conference, IEL will directly apply (if requested) for course accreditation in the following states: California, Minnesota, New Mexico, Ohio, Oklahoma, Pennsylvania, Texas and Virginia. Some of these states may not approve a program for credit hours before the program occurs. Attorneys may be eligible to receive CLE credit through reciprocity or attorney self-submission in other states. IEL conferences are typically accredited by all mandatory CLE states.



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Institute for Energy Law
The Center for American and International Law
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