

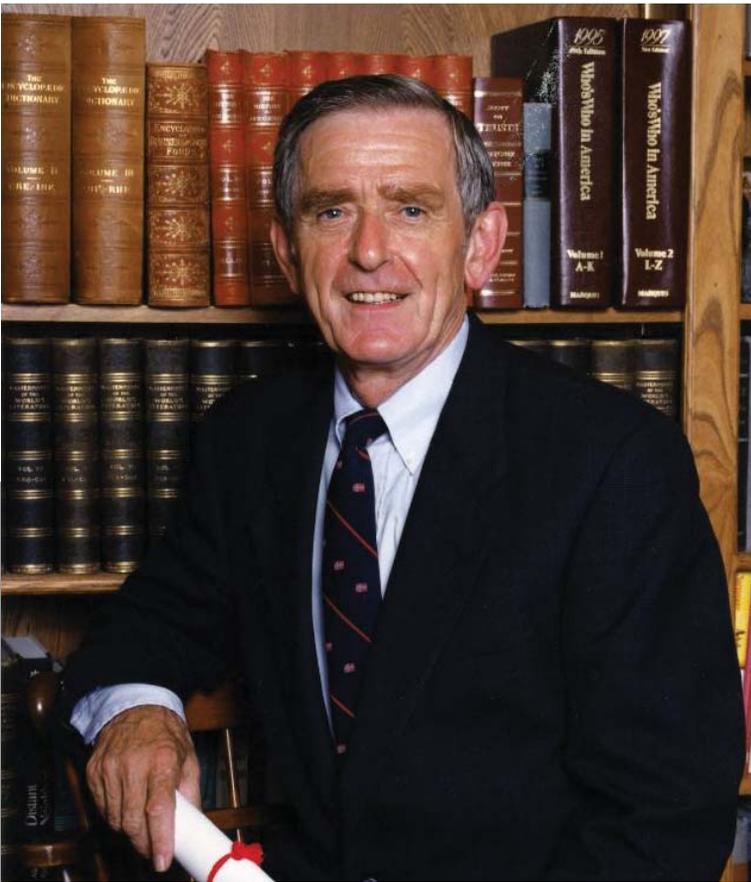


THE CENTER FOR AMERICAN
AND INTERNATIONAL LAW



Short Course on Estate Planning

52nd Annual Program



*Celebrating 50 years with
Professor Stanley M. Johanson*



52nd Annual Program Short Course on Estate Planning

February 3 - 5, 2016

The Center for American
and International Law
Plano, Texas

Register Now! cailaw.org

Register before January 15 to receive a discount!

Program Co-Chairs

| Santo Bisignano, Jr. | Michael V. Bourland

Featured Presenters

| Professor Stanley M. Johanson | Stephen R. Akers
| Darin N. Digby | Alvin J. Golden
| Melissa J. Willms

MCLE and CPE credit will be available.

52nd Annual Program: Short Course on Estate Planning

SCHEDULE

February 3 - 5

Program Co-Chairs

Santo Bisignano, Jr.

Bisignano Harrison Neuhoff LLP, Dallas, Texas

Michael V. Bourland

Bourland, Wall & Wenzel, P.C., Fort Worth, Texas

WEDNESDAY, FEBRUARY 3

8:30	REGISTRATION AND CONTINENTAL BREAKFAST
9:00	BASIC PRINCIPLES AND STRATEGIES IN ESTATE PLANNING — Professor Stanley M. Johanson , James A. Elkins Centennial Chair in Law, University Distinguished Teaching Professor, The University of Texas School of Law, Austin, Texas
10:15	BREAK
10:30	BASIC PRINCIPLES AND STRATEGIES IN ESTATE PLANNING, CONT. — Professor Johanson
12:15	LUNCH PROVIDED
1:15	QUALIFIED PLAN BENEFITS AND IRA'S IN ESTATE PLANNING — Professor Johanson
2:45	BREAK
3:00	MARITAL DEDUCTION PLANNING & PORTABILITY — Alvin J. Golden , Ikard Golden Jones, P.C., Austin, Texas
5:00	RECESS AND NETWORKING RECEPTION

THURSDAY, FEBRUARY 4

8:30	ESTATE PLANNING ETHICS — Michael V. Bourland , Bourland, Wall & Wenzel, P.C., Fort Worth, Texas — Darin N. Digby , Schoenbaum, Curphy & Scanlan, P.C., San Antonio, Texas
9:30	BREAK
9:45	INCOME TAXATION OF TRUSTS AND ESTATES — Melissa J. Willms , Davis & Willms, PLLC, Houston, Texas
11:45	LUNCH PROVIDED
12:00	LUNCH PRESENTATION: PRIMER ON CHARITABLE PLANNING — Mr. Bourland

1:00	BREAK
1:15	PLANNING FOR THE FAMILY BUSINESS, INCLUDING FAMILY LIMITED PARTNERSHIPS (FLPS); WORKING WITH A CLIENT CLOSING A BUSINESS ENTITY — Mr. Bourland
2:15	BREAK
2:30	TRANSFER PLANNING (Time includes a 15 minute break) — Mr. Digby

5:00 RECESS

FRIDAY, FEBRUARY 5

8:30	HOT TOPICS IN ESTATE PLANNING — Stephen R. Akers , Bessemer Trust Company, Dallas, Texas
10:30	BREAK
10:45	LIFE INSURANCE PLANNING AND IRREVOCABLE LIFE INSURANCE TRUSTS — Santo Bisignano, Jr. , Bisignano Harrison Neuhoff LLP, Dallas, Texas
11:45	LUNCH PROVIDED
12:00	GIFTING TECHNIQUES AND AN OVERVIEW OF THE GENERATION-SKIPPING TRANSFER TAX — Mr. Digby
2:00	BREAK
2:15	GENERATION-SKIPPING, CONT. — Mr. Digby
3:00	POST-MORTEM PLANNING — Mr. Digby
4:00	ADJOURN

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Conference Sponsor



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REGISTRATION

52nd Annual Program Short Course on Estate Planning

February 3 - 5, 2016

at The Center for American and International Law
Plano, Texas

Registration includes the conference, course materials, three continental breakfasts, three lunches and a reception.

Multiple Registrants from the same organization: Please contact Natalia for special pricing for tuition levels exceeding \$725 - ngolakowska@cailaw.org or 972.244.3408.

Check applicable box:	Received by 1/15/16	Received after 1/15/16
Regular registration fee	<input type="checkbox"/> \$1175	<input type="checkbox"/> \$1275
CAIL Member or Member Employee	<input type="checkbox"/> \$1025	<input type="checkbox"/> \$1125
Government / Non-Profit / Academic Employee	<input type="checkbox"/> \$1075	<input type="checkbox"/> \$1175
Attorneys, CFPs, CPAs and Trust Officers Licensed/Employed 3 Years or Less	<input type="checkbox"/> \$587.50	<input type="checkbox"/> \$687.50
U.S. Law Student (J.D.)	<input type="checkbox"/> \$275	<input type="checkbox"/> \$375
Materials Only	<input type="checkbox"/> \$625	<input type="checkbox"/> \$725

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5201 Democracy Drive
Plano, TX USA 75024

PHONE
credit card only
972.244.3404 or 800.409.1090
8:30am-5:00pm CT

PAYMENT MUST ACCOMPANY REGISTRATION

GENERAL INFORMATION

WHO SHOULD ATTEND: This program is designed for the new lawyer, CPA, financial planner and trust officer whose primary career focus requires a thorough knowledge of estate planning. It is also a great program for the experienced lawyer who wants to be re-introduced to the estate planning profession.

CANCELLATION POLICY: Tuition, less a \$50 cancellation fee, will be refunded upon receipt of written cancellation received by January 15, 2016. E-mail cancellation notice to lgaspar@cailaw.org. After this date, no refunds, but substitution of attendees for this program will be permitted. Registrants not entitled to a refund will receive the course materials.

HOUSING: Rooms (in limited number) have been reserved at the Hyatt Place Plano, 3100 Dallas Pkwy, Plano, Texas 75093. Registrants should call 888-492-8847 or 972.378.3997 and mention "CAILAW Estate Planning" or use booking code G-AL03 when registering online. The last day to receive a special room rate of \$94 + tax is January 15, 2016.

NONDISCRIMINATION POLICY: The Center for American and International Law does not discriminate on the basis of race, color, sex, religion, national origin, age, disability, veteran status or any other protected status in educational activities, scholarship programs or admissions.

MCLE CREDIT: This program is approved by the State Bar of Texas for 20.5 hours, including 1 hour of ethics. Course ID Number: 901327633. Credit hours for other states will vary and are subject to each state's approval and credit rounding rules.

For this conference, CAIL will directly apply (if requested) for course accreditation in the following states: CA, MN, NM, OH, OK, PA, TX and VA. Some of these states may not approve a program for credit hours before the program occurs. Attorneys may be eligible to receive CLE credit through reciprocity or attorney self-submission in other states. CAIL conferences are typically accredited by all mandatory CLE states.

CPA CREDIT: CPAs will receive 24.6 hours of CPE credit, no ethics. A sign-in sheet will be available at the conference. Certificates will be e-mailed.

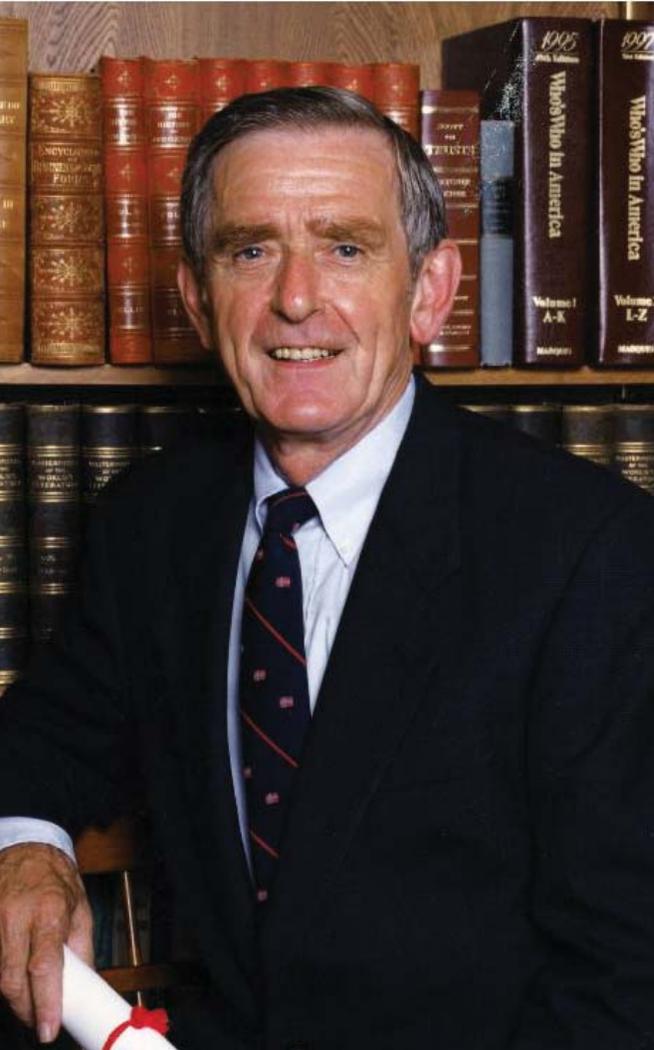


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AND INTERNATIONAL LAW**

**52ND ANNUAL PROGRAM
SHORT COURSE ON ESTATE PLANNING**
The Center for American and International Law
5201 Democracy Drive
Plano, TX USA 75024

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