



**THE CENTER FOR AMERICAN
AND INTERNATIONAL LAW**

International Bankruptcy Law and Practice

June 6, 2014

Plus an introduction to U.S. Bankruptcy Law on June 5 (at no extra charge)



Highlights

- Join Bankruptcy Judges Alan Trust, Leif Clark, Harlin Hale, Stacy Jernigan, and Richard Schmidt for a June 6 discussion about international bankruptcy practice
- Participate in this program with lawyers from more than 20 countries
- Attend, if you would like to, a free one-day introduction to U.S. Bankruptcy practice on June 5.

MCLE Credit

Once approved, MCLE hours will be posted on our website.

Co-Sponsored By



**Federal Bar Association
Bankruptcy Law Section**

CONFERENCE CHAIR

Hon. Alan S. Trust
United States Bankruptcy
Court, Eastern District of
New York

CAIL is pleased to again offer this innovative program on international insolvency law. The principal audience will be attorneys from around the world who are participating in the Academy of American and International Law, a 6-week program that is now in its 50th year at the Center. Former Academy participants have gone on to be heads of state, cabinet ministers, justices of national Supreme Courts, and even President of the General Assembly of the United Nations.

CAIL welcomes US insolvency practitioners to attend this full day program and participate with sitting and retired bankruptcy judges, practitioners, and international lawyers who bring a unique perspective to the issues that will be discussed.

Registrants for this program are also welcome to attend, at no extra charge, a full day program on June 5 covering fundamentals of US bankruptcy law offered to the Academy attendees.

U.S. Bankruptcy Courts and Laws

AGENDA

Thursday, June 5

8:00	REGISTRATION
9:00	OVERVIEW OF THE US FEDERAL COURT SYSTEM BK COURTS, DISTRICT COURTS, APPELLATE COURTS, US SUPREME COURT, AND SELECTION OF US BANKRUPTCY JUDGES AND TENURE
9:30	JURISDICTION OF THE BANKRUPTCY COURTS
9:45	DIFFERENT FILING CHAPTERS OF THE BANKRUPTCY CODE; CHAPTERS 7, 9, 11, 12, 13 AND 15
10:00	NON-FILING PROVISIONS OF THE BANKRUPTCY CODE; CHAPTERS 1, 3 AND 5
10:20	BREAK
10:30	PURPOSES AND GOALS OF THE FEDERAL BANKRUPTCY PROCESS, INCLUDING SCHEDULES, STATEMENT OF FINANCIAL AFFAIRS AND CREDITOR ACCESS TO INFORMATION ABOUT THE DEBTOR
11:00	PROPERTY OF THE BANKRUPTCY ESTATE
11:30	LUNCH PROVIDED
1:00	AUTOMATIC STAY, EXCEPTIONS AND RELIEF FROM THE STAY
1:30	CONTRACTS AND LEASES, AND REJECTING OR ASSUMING SAME
2:00	TREATMENT OF INTELLECTUAL PROPERTY
2:20	CLAIMS AGAINST THE BANKRUPTCY ESTATE
2:40	BREAK
3:00	CHAPTER 11 PROCESS, INCLUDING ELIGIBILITY; ROLE OF DEBTOR MANAGEMENT; ROLE OF CHAPTER 11 TRUSTEE; ROLE OF CREDITORS COMMITTEE, ROLE OF US TRUSTEE; ROLE OF THE JUDGE; FORMULATION OF THE PLAN AND DISCLOSURE STATEMENT; THE CONFIRMATION PROCESS AND EFFECTS OF CONFIRMATION
3:40	SALES OF ASSETS
4:00	RECOVERY ACTIONS
4:20	QUESTIONS AND ANSWERS ADJOURN

Chapter 15 and International Insolvency Concerns

AGENDA

Friday, June 6

FACULTY

Craig Averch
White & Case LLP
Los Angeles, CA

Judge Leif Clark
Retired
San Antonio, TX

Franco Gianni
Gianni, Origoni, Grippo, Cap-
pelli & Partners
Rome, Italy

Judge Harlin D. Hale
United States Bankruptcy Court,
Northern District of Texas
Dallas, TX

Judge Stacy Jernigan
United States Bankruptcy Court,
Northern District of Texas
Dallas, TX

Roberto J. Kampfner
White & Case LLP
Los Angeles, CA

Judge Richard Schmidt
United States Bankruptcy Court,
Southern District of Texas
Corpus Christi, TX

Judge Alan Trust
United States Bankruptcy Court,
Eastern District of New York
Central Islip, New York

Joseph Wielebinski
Munsch Hardt Kopf & Harr
Dallas, Texas

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| 9:00 | PLENARY SESSION: OVERVIEW OF UNCITRAL AND CHAPTER 15; JURISDICTION AND VENUE FOR CHAPTER 15 CASES, FOREIGN MAIN VERSUS FOREIGN NONMAIN PROCEEDINGS |
| 9:30 | PRE-RECOGNITION RELIEF, EFFECTS OF RECOGNITION, AND POST-RECOGNITION ADDITIONAL RELIEF AVAILABLE IN FOREIGN MAIN AND FOREIGN NONMAIN PROCEEDINGS |
| 9:50 | ENFORCEMENT OF FOREIGN BANKRUPTCY RULINGS IN U.S. COURTS AND U.S. BANKRUPTCY LAW AND PUBLIC POLICY AS IT RELATES TO INTERNATIONAL INSOLVENCIES |
| 10:30 | BREAK |
| 10:45 | WHAT IS HAPPENING IN EUROPE? |
| 12:00 | INTERESTING ISSUES AND DILEMMAS POSED BY CROSS-BORDER AND MULTINATIONAL CASES |
| 12:30 | LUNCH PROVIDED |
| 1:30 | SMALL GROUP BREAK OUT DISCUSSIONS |
| 3:00 | RETURN TO PLENARY SESSION |
| 3:00 | FACILITATOR PANEL Q&A |
| 3:30 | ADJOURN TO RECEPTION |



REGISTRATION

International Bankruptcy Law and Practice

June 5 - 6, 2014

The Center for American and International Law
Plano, Texas

3 WAYS TO REGISTER

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GENERAL INFORMATION

CANCELLATION POLICY: Written notice must be received by May 22, 2014 (Email: cburkel@cailaw.org). After this date, no refunds, but substitution of attendees for this program will be permitted with prior approval. Call 972.244.3405. Registrants not entitled to a refund will receive the course materials.

NONDISCRIMINATION POLICY: The Center for American and International Law (CAIL) does not discriminate on the basis of race, sex, sexual orientation, color, religion, national origin or ancestry, age, disability, veteran status or any other protected status.

OVERNIGHT ACCOMODATIONS: The cost of housing is not included in tuition. However, rooms (in limited number) have been reserved at the Hyatt Place Dallas/Plano, 3100 Dallas Parkway, Plano, TX 75093. Registrants should call 972.378.3997 and advise them they are attending the International Bankruptcy Law and Practice program to receive a reduced room rate of \$90 + tax. Reservations may also be made online by visiting www.dallasplano.place.hyatt.com (Group/Corporate #: G-CL27). The last day to obtain this special rate is May 21, 2014.

MCLE CREDIT: This program is approved by the State Bar of Texas for 10.5 hours, no ethics. Course ID Number: 901294168. Sign-in sheets and/or certificates of attendance will be available for ALL states. Each day is 5.25 hours.