

JW Marriott Houston Hotel • Houston, Texas

## **Featuring**

The John Rogers Award Reception and Dinner

Honoring

## **REX W. TILLERSON**

Chairman and CEO
Exxon Mobil Corporation
Irving, Texas

February 21
The Petroleum Club of Houston

## **Highlights**

- Deans of Oil and Gas Practice Lecture Luncheon
   Prof. Ernest E. Smith, Rex G. Baker Centennial Chair in Natural Resources Law,
   University of Texas School of Law, Austin, Texas
- Recent Developments in Oil and Gas Law
- Energy Policy 2013 and Beyond
- Reforming Offshore Compliance and Enforcement
- [New] IEL Forum
- Concurrent Sessions on Hot Topics in: Compliance & Enforcement
   Environmental
   International
   Oilfield Services
   U.S. Litigation
   U.S. Regulatory
   U.S. Transactional
   [New] Oil & Gas Financing

## CONFERENCE CO-CHAIRS

Arnold J. Johnson

Senior Vice President, General Counsel and Secretary Noble Energy, Inc. Houston, Texas

Steven P. Otillar Akin Gump Strauss Hauer & Feld LLP Houston, Texas

- "Great speakers & network possibilities"
- "Great variety of material covered; good topics; excellent and experienced speakers with good insight in topics covered"
- 2012 Participants

## 64th Annual Oil & Gas Law Conference

Schedule at a Glance —

8:45 WELCOME AND OVERVIEW 9:00 THE RATIONAL MIDDLE 10:00 RECENT DEVELOPMENTS IN O 11:00 BREAK 11:20 LAWYERS ETHICS ISSUES IN PO 12:20 NETWORKING LUNCHEON  OILFIELD SERVICES MODULE 1:35 INTELLECTUAL PROPERTY ISSUE SERVICES 2:10 PANEL DISCUSSION: MUTUAL PROVISIONS IN OILFIELD SERV			Thursday, February 21			
9:00 THE RATIONAL MIDDLE 10:00 RECENT DEVELOPMENTS IN O 11:00 BREAK 11:20 LAWYERS ETHICS ISSUES IN PO 12:20 NETWORKING LUNCHEON  OILFIELD SERVICES MODULE 1:35 INTELLECTUAL PROPERTY ISSUE SERVICES 2:10 PANEL DISCUSSION: MUTUAL	PLENARY	SESSI	ONS			
10:00 RECENT DEVELOPMENTS IN O 11:00 BREAK 11:20 LAWYERS ETHICS ISSUES IN PO 12:20 NETWORKING LUNCHEON  OILFIELD SERVICES MODULE 1:35 INTELLECTUAL PROPERTY ISSUE SERVICES 2:10 PANEL DISCUSSION: MUTUAL						
11:00 BREAK 11:20 LAWYERS ETHICS ISSUES IN PO 12:20 NETWORKING LUNCHEON  OILFIELD SERVICES MODULE 1:35 INTELLECTUAL PROPERTY ISSUE SERVICES 2:10 PANEL DISCUSSION: MUTUAL	THE RATIONAL MIDDLE					
11:20 LAWYERS ETHICS ISSUES IN POUR 12:20 NETWORKING LUNCHEON  OILFIELD SERVICES MODULE 1:35 INTELLECTUAL PROPERTY ISSUES SERVICES 2:10 PANEL DISCUSSION: MUTUAL	IL & GAS LAW					
OILFIELD SERVICES MODULE  1:35 INTELLECTUAL PROPERTY ISSUE SERVICES  2:10 PANEL DISCUSSION: MUTUAL						
OILFIELD SERVICES MODULE  1:35 INTELLECTUAL PROPERTY ISSUE SERVICES  2:10 PANEL DISCUSSION: MUTUAL	OP CULTURE					
1:35 INTELLECTUAL PROPERTY ISSUE SERVICES 2:10 PANEL DISCUSSION: MUTUAL						
1:35 INTELLECTUAL PROPERTY ISSUE SERVICES 2:10 PANEL DISCUSSION: MUTUAL	CONCURRENT SESSIONS					
SERVICES 2:10 PANEL DISCUSSION: MUTUAL			COMPLIANCE AND ENFORCEMENT MODULE			
	ES IN OILFIELD	1:35	ANATOMY OF AN INTERNAL INVESTIGATION			
		2:10	REFORMING OFFSHORE COMPLIANCE AND ENFORCEMENT			
		2:35	GULF OF MEXICO COMPLIANCE CHALLENGES: TURBULENT TIMES IN CALM WATERS			
3:00 BREAK		3:00	BREAK			
INTERNATIONAL MODULE			U.S. REGULATORY MODULE			
3:20 PROTECTING INTERNATIONAL LEGITIMATE NATIONALITY PLA TREATY SHOPPING?		3:20	IMPACT OF LOW NATURAL GAS PRICES ON TRANSMISSION PLANNING IN THE U.S.			
4:05 UNCONVENTIONAL RESOURCE INTERNATIONAL ARENA	ES IN THE	4:05	RECONFIGURING THE US PIPELINE SYSTEMS—NEW SUPPLY SOURCES, NEW MARKETS — WHAT REGULATIONS REMAIN AND WHAT IS THE ROAD AHEAD? AN OVERVIEW AND UPDATE ON GAS TRANSPORTATION NOW AND FOR THE FUTURE			
4:50 ADJOURN		4:50	ADJOURN			

The John Rogers Award Ceremony 6:00 p.m. Reception 7:00 p.m. Dinner

Honoring

#### **REX W. TILLERSON**

Chairman and CEO Exxon Mobil Corporation Irving, Texas

## Friday, February 22

	CONCURRENT SESSIONS					
	U.S. LITIGATION MODULE		U.S. TRANSACTIONAL MODULE			
8:30	VERTICAL LAW IN A HORIZONTAL WORLD: LEGAL ISSUES AND CHALLENGES WITH HORIZONTAL DRILLING AND FRACKING IN THE SHALE PLAYS	8:30	CURRENT TRENDS IN OIL & GAS TRANSACTIONS			
9:10	CURRENT DEVELOPMENTS AND TRENDS IN ROYALTY LITIGATION	9:10	TITLE AND HPB ISSUES IN APPALACHIA			
9:50	BREAK	9:50	BREAK			
	U.S. LITIGATION MODULE, cont.		U.S. TRANSACTIONAL MODULE, cont.			
10:10	LITIGATING AGAINST GOVERNMENT AGENCIES	10:10	OIL AND GAS RESERVE DETERMINATION			
10:50	PANEL DISCUSSION: PERSPECTIVES FROM THE TRIAL BAR ON HEATED TOPICS OF THE DAY	10:50	CONTINUOUS DEVELOPMENT/RETAINED ACREAGE CLAUSES IN OIL AND GAS LEASES, INCLUDING DRILLING REQUIREMENTS, ACREAGE AND DEPTH RETENTION TERMS AND RELATED MATTERS			

#### 11:50 DEANS OF OIL AND GAS PRACTICE LECTURE LUNCHEON

PROF. ERNEST E. SMITH, Rex G. Baker Centennial Chair in Natural Resources Law, University of Texas School of Law, Austin, Texas

OIL & GAS FINANCING MODULE			ENVIRONMENTAL MODULE	1:20 - 2:05 The IEL Forum is an open, moderated discussion providing an opportunity to share experiences and raise concerns in energy law in a dialogue format. The agenda for	
1:20	FINANCING TRENDS AND ACCESS TO CAPITAL IN THE OIL & GAS SECTOR		EPA'S ENERGY EXTRACTION NATIONAL ENFORCEMENT INITIATIVE'S FOCUS ON LAND-BASED NATURAL GAS EXTRACTION		
2:05	PANEL DISCUSSION: OIL & GAS INDUSTRY ROUNDTABLE: FINANCING TRENDS AND ACCESS TO CAPITAL	2:05	CLIMATE CHANGE ON THE HORIZON: LEGAL STORMS GATHER	the Forum is determined by the participants, by pre-submitted questions and topics and by discussion at the event. Registrants will receive instructions on how to submit questions or topics for discussion at the Forum.	
2.50	DDEAK			· ·	

2:50	DREAN
	PLENARY SESSIONS
3:10	ENERGY POLICY 2013 AND BEYOND: LEVERAGING ABUNDANCE FOR GREATER ECONOMIC AND NATIONAL SECURITY
3:55	LEGAL ETHICS FOR A FEBRUARY AFTERNOON
4:55	ADJOURN
4:55	NETWORKING RECEPTION - Hosted by The Institute for Energy Law's Young Energy Professionals Committee

## **FEBRUARY 21**

## THURSDAY MORNING PLENARY SESSIONS

8:45	WELCOME AND OVERVIEW				
9:00	THE RATIONAL MIDDLE				
	Gregory Kallenberg, Director and Producer of the Rational Middle Energy Series, Shreveport, Louisiana				
10:00	RECENT DEVELOPMENTS IN OIL & GAS LAW				
	Kevin L. Colosimo, Managing Partner, Pittsburgh Office, Burleson LLP, Canonsburg, Pennsylvania				
11:00	BREAK				
11:20	LAWYERS ETHICS ISSUES IN POP CULTURE				
	<b>Prof. Nancy B. Rapoport</b> , Interim Dean and Gordon Silver Professor of Law, William S. Boyd School of Law, University of Nevada, Las Vegas, Las Vegas, Nevada				

## 12:20 NETWORKING LUNCHEON

The Institute for Energy Law gratefully acknowledges



for their generous sponsorship support.

## THURSDAY AFTERNOON CONCURRENT SESSIONS

OILFIELD SERVICES MODULE  Joseph C. Henry, Module Chair Senior Vice President, Co-General Counsel and Corporate Secretary Weatherford International Ltd Houston, Texas			COMPLIANCE AND ENFORCEMENT MODULE  Marguerite Woung-Chapman, Module Chair Senior Vice President, General Counsel and Corporate Secretary EP Energy Corporation - Houston, Texas		
1:35			ANATOMY OF AN INTERNAL INVESTIGATION		
	SERVICES  Jayme Partridge, Fulbright & Jaworski L.L.P., Houston, Texas		Sherry D. Williams, Senior Vice President and Chief Ethics & Compliance Officer, Halliburton Company, Houston, Texas		
2:10	PANEL DISCUSSION: MUTUAL HOLD HARMLESS PROVISIONS IN OILFIELD SERVICE CONTRACTS	2:10	REFORMING OFFSHORE COMPLIANCE AND ENFORCEMENT		
	Panel Moderator  Joseph C. Henry, Senior Vice President, Co-General Counsel and Corporate Counsel, Weatherford International Ltd., Houston, Texas		Michael Bromwich, Partner, Goodwin Procter LLP, Managing Principal, The Bromwich Group, Washington, D.C.		
	PANELISTS  Carolyn Benton Aiman, Managing Counsel - Projects  Americas, Shell Oil Co., Houston, Texas	2:35	GULF OF MEXICO COMPLIANCE CHALLENGES: TURBULENT TIMES IN CALM WATERS		
	Alex Cestero, Vice President, General Counsel, Secretary & Chief Compliance Officer, Lufkin Industries, Inc., Lufkin, Texas		Amber MacIver, Baker Botts LLP, Austin, Texas		
	William W. Pugh, Liskow & Lewis, Houston, Texas				
	<b>Doug Repasi</b> , Contracts Counsel – Region Manager, US Land and Latin America, Baker Hughes, Houston, Texas				
3:00	BREAK	3:00	BREAK		

## THURSDAY AFTERNOON CONCURRENT SESSIONS

	INTERNATIONAL MODULE  Steven L. Dickerson, Module Chair  Assistant Chief Attorney Production  Exxon Mobil Corporation - Houston, Texas		U.S. REGULATORY MODULE  Sheila S. Hollis, Module Chair  Duane Morris LLP  Washington, D.C.		
3:20	PROTECTING INTERNATIONAL INVESTMENTS: LEGITIMATE NATIONALITY PLANNING OR ABUSIVE TREATY SHOPPING?	3:20	IMPACT OF LOW NATURAL GAS PRICES ON TRANSMISSION PLANNING IN THE U.S.		
	Oscar M. Garibaldi, Covington & Burling LLP, Washington, D.C.		Catherine E. Heigel, Vice President, General Counsel and Corporate Secretary, American Transmission Co., Pewaukee, Wisconsin		
4:05	4:05 UNCONVENTIONAL RESOURCES IN THE INTERNATIONAL ARENA		RECONFIGURING THE US PIPELINE SYSTEMS — NEW SUPPLY SOURCES, NEW MARKETS — WHAT		
	Harry W. Sullivan, Jr., Senior Counsel, ConocoPhillips, Houston, Texas		REGULATIONS REMAIN AND WHAT IS THE ROAD AHEAD? AN OVERVIEW AND UPDATE ON GAS TRANSPORTATION NOW AND FOR THE FUTURE		
			<b>Suedeen G. Kelly,</b> Akin Gump Strauss Hauer & Feld LLP, Washington, D.C.		
4:50	ADJOURN	4:50	ADJOURN		

# Thursday, February 21 John Rogers Award Ceremony

6:00 pm Reception
7:00 pm Dinner and Award Ceremony
at the Petroleum Club of Houston
800 Bell Street, Houston, Texas 77002



Honoring REX W. TILLERSON

Chairman and CEO
Exxon Mobil Corporation
Irving, Texas

All conference registrants are invited to attend the festivities as guests of the Institute.

The John Rogers Award is presented annually by the Institute for Energy Law of The Center for American and International Law to a person associated with the energy industry in recognition of extraordinary professional and civic achievement. The John Rogers Award was established in 1969 in honor of John Rogers of Tulsa, Oklahoma, and in recognition of Mr. Rogers' exemplary life, his great interest in legal education, and his valuable services to the Center.

The Institute for Energy Law gratefully acknowledges









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for their generous financial support in underwriting this event.

## FRIDAY MORNING CONCURRENT SESSIONS

	U.S. LITIGATION MODULE  Mark S. Berg, Module Chair Executive Vice President & General Counsel Pioneer Natural Resources - Irving, Texas		U.S. TRANSACTIONAL MODULE  Stephen Johnson, Module Chair Senior Vice President and General Counsel CONSOL Energy Inc Canonsburg, Pennsylvania
8:30	VERTICAL LAW IN A HORIZONTAL WORLD: LEGAL ISSUES AND CHALLENGES WITH HORIZONTAL DRILLING AND FRACKING IN THE SHALE PLAYS  Craig A. Haynes, Thompson & Knight LLP, Dallas, Texas	8:30	CURRENT TRENDS IN OIL & GAS TRANSACTIONS  Jeffrey S. Muñoz, Latham and Watkins, Houston, Texas
9:10	<del> </del>		TITLE AND HPB ISSUES IN APPALACHIA  Ryan T. Purpura, Buchanan Ingersoll & Rooney PC, Pittsburgh, Pennsylvania
9:50	BREAK	9:50	BREAK
	U.S. LITIGATION MODULE, cont.		U.S. TRANSACTIONAL MODULE, cont.
10:10	LITIGATING AGAINST GOVERNMENT AGENCIES	10:10	OIL AND GAS RESERVE DETERMINATION
	Jeffrey W. Leppo, Stoel Rives LLP, Seattle, Washington		Danny D. Simmons, President and Chief Operating Officer, Netherland Sewell & Associates, Inc., Houston, Texas
10:50	PANEL DISCUSSION: PERSPECTIVES FROM THE TRIAL BAR ON HEATED TOPICS OF THE DAY  PANEL MODERATOR	10:50	CONTINUOUS DEVELOPMENT/RETAINED ACREAGE CLAUSES IN OIL AND GAS LEASES, INCLUDING DRILLING REQUIREMENTS, ACREAGE AND DEPTH
	Harrell Feldt, Law Office of Harrell Feldt, Kerrville, Texas		RETENTION TERMS AND RELATED MATTERS
	PANELISTS Robin C. Gibbs, Gibbs & Bruns LLP, Houston, Texas		Scott Lansdown, Counsel, XTO Energy Inc., Ft. Worth, Texas
	Shannon H. Ratliff, Ratliff Law Firm PLLC, Austin, Texas		
	Andrew M. Mccollam, III, Mccollam Law Firm, PC, Houston, Texas		

## 11:50 HOSTED LUNCHEON

## **DEANS OF OIL AND GAS PRACTICE LECTURE**

CHANGES IN OIL AND GAS LAW LIKELY TO RESULT FROM SHALE PLAYS AND THE ACCOMPANYING TECHNOLOGY

## **PROF. ERNEST E. SMITH**

Rex G. Baker Centennial Chair in Natural Resources Law University of Texas School of Law Austin, Texas

The Institute for Energy Law gratefully acknowledges











for their generous sponsorship support.

## FRIDAY AFTERNOON CONCURRENT SESSIONS

## **OIL & GAS FINANCING MODULE**

Peter D. Gaw, Module Chair Managing Director, Global Head Oil, Gas & Chemicals Standard Chartered Bank - Houston, Texas

## **ENVIRONMENTAL MODULE**

Monica Derbes Gibson, Module Chair Of Counsel, Venable LLP Washington, D.C.

### **IEL FORUM**

## 1:20 FINANCING TRENDS AND ACCESS TO CAPITAL IN THE OIL & GAS SECTOR

**Peter D. Gaw**, Managing Director, Global Head Oil, Gas & Chemicals, Standard Chartered Bank, Houston, Texas

Stephen D. Davis, Akin Gump Strauss Hauer & Feld LLP, Houston, Texas

# 1:20 EPA'S ENERGY EXTRACTION NATIONAL ENFORCEMENT INITIATIVE'S FOCUS ON LAND-BASED NATURAL GAS EXTRACTION

Adam M. Kushner, Former Director, EPA Office of Civil Enforcement, Hogan Lovells US LLP, Washington D.C.

### 1:20 - 2:05

The IEL Forum is an open, moderated discussion providing an opportunity to share experiences and raise concerns in energy law in a dialogue format. The agenda for the Forum is determined by the participants, by pre-submitted questions and topics and by discussion at the event. Registrants will receive instructions on how to submit questions or topics for discussion at the Forum.

# 2:05 PANEL DISCUSSION: OIL & GAS INDUSTRY ROUNDTABLE: FINANCING TRENDS AND ACCESS TO CAPITAL

PANEL MODERATOR

**Peter D. Gaw**, Managing Director, Global Head Oil, Gas & Chemicals, Standard Chartered Bank, Houston, Texas

**PANELISTS** 

David W. Albert, Co-Head and Managing Director, Carlyle Energy Mezzanine Opportunities Fund, New York, New York

**Stephen D. Davis**, Akin Gump Strauss Hauer & Feld LLP, Houston, Texas 2:05 CLIMATE CHANGE ON THE HORIZON: LEGAL STORMS GATHER

Scott Schang, Vice President for Climate and Sustainability, Environmental Law Institute, Washington, D.C.

2:50 BREAK 2:50 BREAK 2:50 BREAK

## FRIDAY AFTERNOON PLENARY SESSIONS

3:10 ENERGY POLICY 2013 AND BEYOND: LEVERAGING ABUNDANCE FOR GREATER ECONOMIC AND NATIONAL SECURITY

General James Jones, Former National Security Advisor, Founder and President, Jones Group International, Washington, D.C.

3:55 LEGAL ETHICS FOR A FEBRUARY AFTERNOON

**Prof. N. Gregory Smith**, Vice Chancellor & Professional Ethics Professor of Law, Paul M. Hebert Law Center, Louisiana State University, Baton Rouge, Louisiana

4:55 ADJOURN







2012 Oil & Gas Law Conference

#### 4:55 **NETWORKING RECEPTION**

### Hosted by

## The Institute for Energy Law's Young Energy Professionals Committee

The Institute for Energy Law gratefully acknowledges



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**HOUSING:** The cost of housing is not included in tuition. However, rooms (in limited number) have been reserved at the JW Marriott Hotel, 5150 Westheimer Road, Houston, TX 77056. Registrants should call 1-800-228-9290 and advise them of group code CAICAIA to receive a reduced room rate of \$174 + 17% occupancy tax. Reservations may also be made online by visiting http://www.cailaw.org/iel/o&g\_13details.html. The last day to obtain this special rate is January 25, 2013.

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IEL Advisory Board Members will be contacted separately to RSVP for the Conference and for the Advisory Board activities on Wednesday, February 20, preceding the Conference.

Check applicable box:	Received by 2/1/13	Received after 2/1/13
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The Institute for Energy Law (IEL) provides advanced legal education and exceptional professional opportunities for lawyers and other professionals in the energy industry. Through its programs, publications and membership activities, the Institute offers an important forum on contemporary issues affecting the industry. The Institute's record of achievements has since 1949 been aided by the participation and support of many of the world's leading companies, lawyers, and energy professionals.

As the energy industry evolves, so does the Institute for Energy Law. Please join us and help guide this evolution.

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Members are entitled to serve or to appoint one or more persons to serve on the Institute's Advisory Board, depending on the membership level. Advisory Board members are entitled to tuition-free attendance at the Annual Oil & Gas Law Conference, and discounted attendance at all other Institute programs. Advisory Board members also receive the Institute's quarterly e-newsletter, The Energy Law Advisor, discounts on all other Institute publications, and access to the Institute's members-only website and online forums. Advisory Board members also have the opportunity to participate in the work of the Institute's practice committees and a variety of other free professional and social membership activities throughout the year.

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The work of the IEL is done primarily through its Advisory Board, and its committees. The current practice committees of the IEL are: International, Litigation and Dispute Resolution, Oil and Gas, Oilfield Services, Power & Alternative Energy, and Young Energy Professionals.

The Advisory Board and its committees meet for business and social activities each February in connection with the *Annual Oil & Gas Law Conference*. Other committee activities occur throughout the year.

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For more information, please see the full description of membership levels and benefits on the inside flap and visit the IEL online at <a href="https://www.cailaw.org/iel">www.cailaw.org/iel</a>.

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