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6th Midstream Oil & Gas Law Conference

NORRIS CONFERENCE CENTER – HOUSTON CITYCENTRE HOUSTON, TEXAS, USA

Highlight: Ethics: Aligning Your Company's Interests with Its Legal Obligations in Internal Investigations



Highlights:

- Pipeline Right-of-Way Challenges
- Midstream Joint Ventures
- Regulatory Considerations for <u>Development</u> of Liquids Pipelines
- Transporting Water for Oil and Gas Development
- U.S. Hydrocarbon Exports: A Legal and Practical View
- Opportunity Zones and Their Applications to Midstream Investments

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MCLE Credit will be available

12/11

6th Midstream Oil & Gas Law Conference

Conference Co-Chairs

Kurt L. Krieger Steptoe & Johnson PLLC Charleston, West Virginia Mark C. Schroeder **Executive Vice President** and General Counsel **Enable Midstream** Partners, LP Houston, Texas

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7:45 Registration

8:30 Welcome and Introduction to the Conference

8:45 Commodity Markets Overview and Forecast

This session will feature a discussion of current trends in the domestic and international commodities markets, focusing on the U.S. transition from a net importer to a global exporter. Specific topics will include global margin trends, market constraints, and emerging contract types.

• Michael Barrett, Partner – FAAS Commodities Market, EY, Houston, Texas

9:30 Pipeline Right-of-Way Challenges (.75 hr)

This session will look at legislative, regulatory, and litigation issues impacting the ability to secure pipeline right-of-way across Texas.

- John K. Arnold, Locke Lord LLP, Houston, Texas
- Bill Wolf, Vice President and Deputy General Counsel, Kinder Morgan, Inc., Houston, Texas

10:15 Break >

10:30 The Latest on Midstream Joint Ventures (.75 hr)

This presentation explores market trends driving recent joint ventures within the midstream space, including reasons for entering into a midstream JV, common midstream JV structures, and typical transaction documents and considerations.

Moderator: Jonathan Castelan, Latham & Watkins LLP, Houston, Texas

Panelists:

- Harry R. Beaudry, General Counsel, EPIC Midstream LLC, Houston, Texas
- Christopher B. Bennett, Latham & Watkins LLP, Houston, Texas
- Kim Hicks, Kirkland & Ellis LLP, Houston, Texas

11:15 Transporting Water for Oil and Gas Development: Problems, Opportunities, and Potential Solutions (.75 hr)

Water presents an important constraint on oil and gas producers in Texas and other western states during completion, production, and disposal or recycling. This panel will discuss the various legal, regulatory, and practical issues surrounding the transportation and use of water in the development and production of oil and gas.

Moderator: Bill Kroger, Baker Botts L.L.P., Houston Texas

Panelists:

- James H. Barkley, Baker Botts L.L.P., Houston Texas
- Rick Ogle, Senior Counsel, EOG Resources, Inc., Houston, Texas
- Justin T. Stolte, Gibson, Dunn & Crutcher LLP, Houston, TX

Noon Networking Luncheon >

1:00 Medical Marijuana – Coming to a Workplace Near You (.75 hr)

The law continues to change regarding the usage of marijuana as more jurisdictions have made marijuana usage legal under state law, whether for medical purposes or for recreational use. This session will look at the relevant legal issues in the employment setting arising from marijuana usage outside the workplace, pipeline safety regulations, federal preemption, and health privacy issues. This session will also look at challenges for companies operating in multiple states with different or conflicting laws and the development of company-wide policies.

- Ellen A. Adams, GableGotwals, Oklahoma City, Oklahoma
- **Deanna J. Farmer,** Executive Vice President and Chief Administrative Officer, Enable Midstream Partners, LP, Oklahoma City, Oklahoma

1:45 U.S. Hydrocarbon Exports: A Legal and Practical View (.75 hr)

This session will explore some of the key legal and contracting considerations in connection with the export of crude oil, natural gas, and natural gas liquids from the U.S., including (1) an overview of current U.S. hydrocarbon exports; (2) hydrocarbons export authorization rules and conditions; and (3) legal and contracting issues and best practices.

- Monica Hwang, King & Spalding LLP, Houston, Texas
- Daniel Rogers, President, Summit Energy Holdings, LLC, Houston, Texas

2:30 Break >

2:45 Opportunity Zones and Their Application to Midstream Investments (.5 hr)

Learn about the new federal Opportunity Zone program and how investors can use Opportunity Zones to minimize income taxes and maximize the return on midstream investments.

• L. Frederick Williams Jr., Steptoe & Johnson PLLC, Morgantown, West Virginia

3:15 Regulatory Considerations for Development of Liquids Pipelines (.75 hr)

This session will include a panel discussion, including both in-house and outside counsel, related to the regulatory considerations that must be addressed when developing new infrastructure and expanding existing infrastructure. The panel will present on issues they have considered and provide solutions that they have seen used for successful infrastructure development.

- Suzanne E. Clevenger, Vinson & Elkins LLP, Houston, Texas
- Amanda L. Hanks, Counsel, Plains All American Pipeline, L.P., Houston, Texas

4:00 Walking the Ethical Tightrope: Aligning Your Company's Interests with Its Legal Obligations in Internal Investigations (1 hr)

This session will discuss the legal and ethical issues that must be considered when undertaking internal investigations. The speakers will explore how organizations can maximize the benefits of internal investigations while minimizing their risks and avoiding common pitfalls.

- Bryon A. Rice, Hicks Davis Wynn, P.C., Houston, Texas
- Bianca Roberson, Legal Counsel, Shell Oil Company, Houston, Texas

5:00 Adjourn >

2020 IEL Programs Calendar

JAN 23-24

7th ITA-IEL-ICC Joint Conference on International Energy Arbitration HILTON HOUSTON POST OAK • HOUSTON, TEXAS

Conference Co-Chairs: Sophie J. Lamb, QC (Latham & Watkins LLP, London), Alberto F. Ravell (ConocoPhillips Company, Houston) and Luke A. Sobota (Three Crowns LLP, Washington, D.C.)

FEB 20-21

71st Annual Oil and Gas Law Conference
JW MARRIOTT HOUSTON - GALLERIA • HOUSTON, TEXAS

Conference Co-Chairs: Kristi McCarthy (Chevron North America Exploration and Production Company, Houston) and Tracie J. Renfroe (King & Spalding LLP, Houston)

MAR 25-27 4th National Young Energy Professionals' Law Conference OMNI AUSTIN HOTEL DOWNTOWN • AUSTIN, TEXAS

Conference Co-Chairs: Jonathan Ayre (Orrick, Herrington & Sutcliffe LLP, Houston), Lucas Liben (Reed Smith LLP, Pittsburgh), Juliana Ong (Exxon Mobil Corporation, Spring) and Bryan Rohm (Total American Services, Houston)

APRIL

7th Appalachia Young Energy Professionals' In-House Counsel Forum PITTSBURGH AREA, PENNSYLVANIA

MAY 13-14

Environmental and Energy Law Conference

NORRIS CONFERENCE CENTER - HOUSTON CITYCENTRE • HOUSTON, TEXAS

Conference Co-Chairs: Stephen G. Ellison (ConocoPhillips Company, Houston), Margaret Anne Hill (Blank Rome LLP, Philadelphia) and Kirsten L. Nathanson (Crowell & Moring LLP, Washington, D.C.)

6th Midstream Oil & Gas Law Conference

December 11, 2019

Norris Conference Center – Houston CityCentre Houston, Texas

Registration includes the one day Conference, all meals and the course material provided online, which may be printed or saved by customer.

Check applicable box:	Received by 11/18/19	Received after 11/18/19
Regular registration fee	□ \$385	□ \$425
IEL Advisory Board Member	□ \$315	□ \$360
IEL Young Energy Professional Member	□ \$315	□ \$360
IEL Supporting or Sustaining Member Employee	□ \$315	□ \$360
CAIL Member or Member Employee	□ \$315	□ \$360
Government Employee	□ \$315	□ \$360
Full-Time Law Professor	□ \$75	□ \$75
Full-Time Law Student	□ \$75	□ \$75
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GENERAL INFORMATION

CANCELLATION POLICY: Tuition less a \$50 cancellation fee will be refunded upon receipt of written cancellation received by November 18, 2019. Email kjohnson@cailaw.org. After this date, no refunds, but substitution of attendees for this program will be permitted. Registrants not entitled to a refund will receive the online course materials.

HOUSING: For this program, there is no conference hotel. Two hotels are located in Houston CityCentre. The Hotel Sorella is connected to the Norris Conference Centre. The Four Points is a short walk away from the Norris Conference Centre. Candlewoods Suites has a hotel within a ten-minute walk. Many other hotel options are a short Uber/Lyft ride away.

NONDISCRIMINATION POLICY: The Center for American and International Law does not discriminate on the basis of race, color, sex, religion, national origin, age, disability, veteran status or any other protected status in educational activities, scholarship programs or admissions.

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PRESS POLICY: All IEL conferences are held under the Chatham House Rule. Participants, including journalists, are free to use any information received, but comments may not be attributed to any speaker identified by name or affiliation.

MCLE CREDIT: For this conference, IEL will directly apply (if requested) for course accreditation in the following states: California, Louisiana, Minnesota, New Mexico, Ohio, Oklahoma, Pennsylvania, Texas and Virginia. Some of these states may not approve a program for credit hours before the program occurs. Attorneys may be eligible to receive CLE credit through reciprocity or attorney self-submission in other states. IEL conferences are typically accredited by all mandatory CLE states.

This program is approved by the State Bar of Texas for a total of 6 hours, including 1 hour of ethics. Course ID Number: 174066286. Credit hours for other states will vary and are subject to each state's approval and credit rounding rules.

3 WAYS TO REGISTER

Payment must accompany registration.

- ONLINE credit card only www.cailaw.org
- MAIL check or credit card The Center for American and International Law 5201 Democracy Dr. Plano, Texas 75024
- PHONE credit card only 972.244.3403 or 800.409.1090 8:30am-5:00pm CT



6th Midstream Oil & Gas Law Conference

Institute for Energy Law The Center for American and International Law 5201 Democracy Drive Plano, TX USA 75024

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