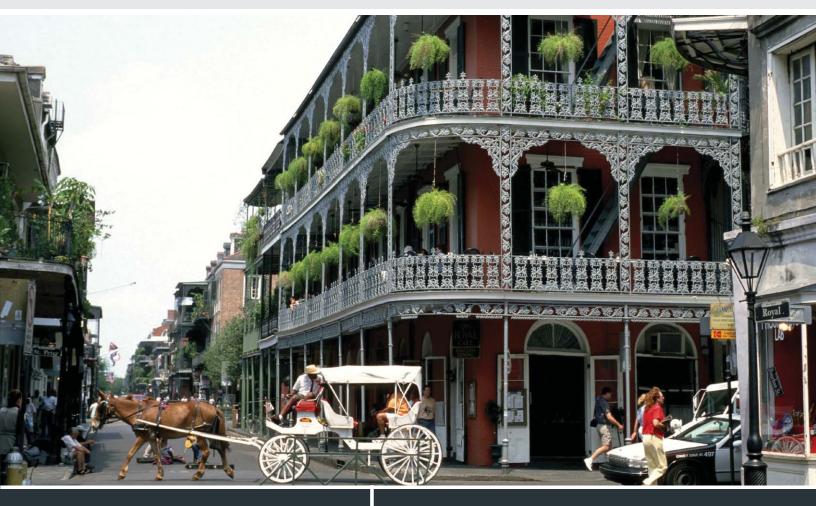


THE CENTER FOR AMERICAN AND INTERNATIONAL LAW

5th Circuit Bankruptcy Bench-Bar Conference



5th Circuit Bankruptcy Bench-Bar Conference

February 24 - 26, 2016

The Royal Sonesta Hotel New Orleans, Louisiana

Register Now! cailaw.org

Highlights

- Plenary sessions featuring a review of Bankruptcy and The Roberts Court, a New Judges Panel, an Economic Forecast, and a case study of Detroit and Chapter 9
- A luncheon address from Chief Judge Carl E. Stewart
- Breakout sessions focusing on hot topics in business and consumer practice
- A state by state breakfast with judges and practitioners
- Networking receptions

MCLE Credit will be available

5th Circuit Bankruptcy Bench-Bar Conference AGENDA

February 24-26

	WEDNESDAY, FEBRUARY 24
5:30-7:00 p.m.	RECEPTION (AND EARLY REGISTRATION) AT THE ROYAL SONESTA
5.111	THURSDAY, FEBRUARY 25
8:00	REGISTRATION
8:15	STATE BY STATE BREAKFASTS, WITH A MODERATED DISCUSSION AS PART OF EACH BREAKFAST (30 MINUTES OF MCLE)
	 Judge Dodd, Judge Samson, Judge Jones and Judge Schmidt will lead the Louisiana, Mississippi and Texas discussions
9:30	WELCOMING REMARKS — Judge Jernigan, Judge Olack and Judge Summerhays
9:40	CHAPTER 9 CASE STUDY – DETROIT FROM THE PERSPECTIVE OF THE CLIENT: MANAGING POLITICS, THE PRESS AND THE PROCESS — Tom Howley, Heather Lennox and Kevyn Orr
10:40	BREAK
10:55	FIRST BREAKOUT SESSIONS
12:00	HOSTED LUNCHEON AT THE ROYAL SONESTA Announcement of the recipients of the Michelle Mendez Award Luncheon Speaker — Chief Judge Carl E. Stewart
1:45	 PLENARY SESSION – NEW JUDGES PANEL — Judge Kolwe, Judge Mullin, Judge Norman and Judge Rodriguez, moderated by Judge Hale
2:30	PLENARY SESSION – ECONOMIC FORECAST — Angelos Angelou
3:30	BREAK
3:45	SECOND BREAKOUT SESSIONS
5:00	RECESS
5:15-6:15	RECEPTION AT THE ROYAL SONESTA - DRINKS AND SMALL BITES
7:30	OPTIONAL PARTY AT BOURBON HOUSE - DRINKS AND HEAVY HORS D'OEUVRES
10:00	"MEET THE NEW LAWYERS" COFFEE AND DESSERT RECEPTION AT BOURBON HOUSE
	FRIDAY, FEBRUARY 26
8:30	NETWORKING CONTINENTAL BREAKFAST
9:00	 PLENARY SESSION – BANKRUPTCY AND THE ROBERTS COURT — Illinois Professor Ralph Brubaker, Mississippi Professor John Czarnetzky and Judge Magner
10:00	THIRD BREAKOUT SESSION
11:15	BREAK
11:30	PLENARY SESSION – ETHICS
	— Judge Jernigan and Michael Rubin
12:30	CONCLUDING REMARKS AND ADJOURNMENT

Conference Co-Chairs

The Hon. Stacey Jernigan U.S. Bankruptcy Court, Northern District of Texas, Dallas, Texas

The Hon. Neil P. Olack U.S. Bankruptcy Court, Northern and Southern Districts of Mississippi Jackson, Mississippi

The Hon. Robert Summerhays U.S. Bankruptcy Court, Western District of Louisiana, Lafayette, Louisiana

The Breakout Sessions

First Breakout Session (choose one)

Oil and Gas 101 – What you need to know about Oil and Gas to be effectively involved in energy-related Bankruptcy cases (Business) David Bennett, Judge Davis and SMU Professor John Lowe

Business Interests in Consumer Cases: Partnership interests, LLC's, Intellectual Property and other "Exotic" Interests (Consumer)

Mark Goldstein, Dwayne Murray and Arthur Vingiello, moderated by Judge Summerhays

Second Breakout Session (choose one) Oil and Gas – Hot Issues and Recent Cases (Business) Charles Beckham, Louis Phillips,

Robin Russell and William Snyder

Structured Dismissals (Business) Judge Houser and Martin Sosland

Chapter 13 Case Update (Consumer) Pam Bassel, James Henley and Judge Norman

Third Breakout Session (choose one)

Attorney Fees - *Barron* and the reversal of *ProSnax*; *Asarco* (what does "in defense of" mean); Is Rule 11 a viable alternative; Employment under Section 328(a) and not 327(a) (Business) *Judge Gargotta and Stephen Rosenblatt*

Debt Collection and the Fair Debt Collection Practices Act (Consumer) Alane Becket, Rudy Cerone and Judge Drain

FACULTY AND PLANNING COMMITTEE

Conference Co-Chairs

The Hon. Neil P. Olack - U.S. Bankruptcy Court, Northern and Southern Districts of Mississippi, Jackson +* The Hon. Stacey Jernigan - U.S. Bankruptcy Court, Northern District of Texas, Dallas +* The Hon. Robert Summerhays - U.S. Bankruptcy Court, Western District of Louisiana, Lafayette +*

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Angelos G. Angelou - AngelouEconomics, Austin, Texas + Pam Bassel - Chapter 13 Trustee, North Richland Hills, Texas + Alane A. Becket - Becket & Lee, LLP, Malvern, Pennsylvania + Charles A. Beckham, Jr. - Haynes and Boone, LLP, Houston, Texas +* David Bennett - Thompson & Knight LLP, Dallas, Texas + Brandon Brown - Stewart Robbins & Brown, LLC, Baton Rouge, Louisiana * Prof. Ralph Brubaker - University of Illinois College of Law, Champaign, Illinois + Rudy J. Cerone - McGlinchey Stafford PLLC, New Orleans, Louisiana +* Prof. John M. Czarnetzky - University of Mississippi School of Law, University, Mississippi + The Hon. Tony M. Davis - U.S. Bankruptcy Court, Western District of Texas, Austin + The Hon. Douglas D. Dodd - U.S. Bankruptcy Court, Middle District of Louisiana, Baton Rouge +* The Hon. Robert D. Drain - U.S. Bankruptcy Court, Southern District of New York, White Plains + The Hon. Craig A. Gargotta - U.S. Bankruptcy Court, Western District of Texas, San Antonio + Mark S. Goldstein - Lowe, Stein, Hoffman, Allweiss & Hauver L.L.P., New Orleans, Louisiana + The Hon. Harlin DeWayne Hale - U.S. Bankruptcy Court, Northern District of Texas, Dallas +* Jan M. Hayden - Baker, Donelson, Bearman, Caldwell & Berkowitz, PC, New Orleans, Louisiana * James Henley, Jr. - Chapter 13 Trustee, Jackson, Mississippi + The Hon. Barbara J. Houser - U.S. Bankruptcy Court, Northern District of Texas, Dallas + Thomas A. Howley - Jones Day, Houston, Texas +* Kristina M. Johnson - Jones Walker, LLP, Jackson, Mississippi * The Hon. David R. Jones - U.S. Bankruptcy Court, Southern District of Texas, Houston + Phillip "Kirk" Jones - Jackson Walker L.L.P., Dallas, Texas * Patrick Kelley - Ireland, Carroll & Kelley, P.C., Tyler, Texas * The Hon. John W. Kolwe - U.S. Bankruptcy Judge, Western District of Louisiana, Alexandria + Heather Lennox - Jones Day, New York, New York + Prof. John S. Lowe - George W. Hutchison Professor of Energy Law, SMU Dedman School of Law, Dallas, Texas + Selene Maddox - Maddox Law Office, Tupelo, Mississippi * The Hon. Elizabeth Magner - U.S. Bankruptcy Court, Eastern District of Louisiana, New Orleans + The Hon. Mark X. Mullin - U.S. Bankruptcy Court, Northern District of Texas, Fort Worth + Dwayne Murray - Murray & Murray, LLC, Baton Rouge, Louisiana + The Hon. Jeffrey P. Norman - U.S. Bankruptcy Court, Western District of Louisiana, Shreveport +* Kevyn Orr - Jones Day, Partner-In-Charge, Washington, D.C. + Rakhee Patel - Shackelford, Melton & McKinley, LLP, Dallas, Texas * Louis M. Phillips - Kelly Hart & Pitre, Baton Rouge, Louisiana +* Jim Rea - McGuire, Craddock & Strother, Dallas, Texas * The Hon. Eduardo V. Rodriguez - U.S. Bankruptcy Court, Southern District of Texas, McAllen + Stephen W. Rosenblatt - Butler Snow LLP, Ridgeland, Mississippi +* Michael H. Rubin - McGlinchey Stafford PLLC, Baton Rouge, Louisiana + Robin Russell - Andrews Kurth LLP, Houston, Texas +* The Hon. Katharine M. Samson - U.S. Bankruptcy Court, Southern District of Mississippi, Gulfport +* The Hon. Richard Schmidt - U.S. Bankruptcy Court (retired), Southern District of Texas, Corpus Christi * Frances A. Smith - Shackelford, Melton & McKinley, LLP, Dallas, Texas * William K. Snyder - Deloitte LLP, Southlake, Texas + Martin Sosland - Dallas, Texas + Berry Spears - Locke Lord LLP, Austin, Texas * Jim F. Spencer, Jr. - Watkins & Eager PLLC, Jackson, Mississippi * William E. Steffes - Steffes, Vingiello & McKenzie, LLC, Baton Rouge, Louisiana * Chief Judge Carl E. Stewart - United States Fifth Circuit Court of Appeals, Shreveport, Louisiana + Patty Tomasco - Jackson Walker L.L.P., Austin, Texas * Arthur A. Vingiello - Steffes, Vingiello & McKenzie, LLC, Baton Rouge, Louisiana + William L. Wallander - Vinson & Elkins LLP, Dallas, Texas *

CONFERENCE SPONSORS (as of December 10)



We also appreciate the support of the State Bar of Texas Bankruptcy Law Section.

5th Circuit Bankruptcy Bench-Bar Conference

February 24-26, 2016 The Royal Sonesta Hotel • New Orleans, Louisiana

Registration includes the Conference sessions, course materials, Wednesday and Thursday receptions at the Royal Sonesta, the "Meet the New Lawyers" reception and the Thursday luncheon.

Check applicable box:	Received by 2/5/16	Received after 2/5/16
Regular Registration Fee (excludes 2/25 optional event)	□ \$395	□ \$445
Bankruptcy, District Court and Circuit Court Judges and Federal Magistrates (includes the 2/25 option	□ \$0 al event)	□\$0
Trustees and Clerks of the Bankruptcy Courts in 5th Circuit (includes the 2/25 optional event)	□ \$325	□ \$325

Additional Options:

- □ I plan to attend the optional February 25, 7:30 p.m. party at Bourbon House (144 Bourbon Street, New Orleans). The charge is an additional \$80.
- □ I am registering as a Judge, Magistrate, Trustee or Clerk and plan to attend the optional February 25 evening event at Bourbon House (144 Bourbon Street, New Orleans). No charge.
- □ I will be accompanied on Thursday evening by a guest and am including an additional \$80 for my guest. My guest's badge information (name, title, company/ firm, city) is:

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credit card only 972.244.3400 or 800.409.1090 8:30am-5:00pm CST

PAYMENT MUST ACCOMPANY REGISTRATION

GENERAL INFORMATION

CANCELLATION POLICY: Tuition, less a \$50 cancellation fee, will be refunded upon receipt of written cancellation received by February 5, 2016. E-mail cancellation notice to <u>lgaspa@cailaw.org</u>. After this date, no refunds, but substitution of attendees for this program will be permitted. Registrants not entitled to a refund will receive the course materials.

HOUSING: The cost of housing is not included in tuition. However, rooms (in limited number) have been reserved at The Royal Sonesta Hotel, 300 Bourbon St., New Orleans, LA 70130. Registrants should call 1.855.463.3092 and use Group Code "0223CAILAW" or Group Name "5th Circuit Conference" to receive a reduced room rate of \$239 (single occupancy) / \$259 (double occupancy) + tax on 2/24-2/27. The last day to obtain this special rate is February 3, 2016.

NONDISCRIMINATION POLICY: The Center for American and International Law does not discriminate on the basis of race, color, sex, religion, national origin, age, disability, veteran status or any other protected status in educational activities, scholarship programs or admissions.

MCLE CREDIT: This program is approved by the State Bar of Texas for 8.75 hours, including 1 hour of ethics. Course ID Number: 901340768. Credit hours for other states will vary and are subject to each state's approval and credit rounding rules.

For this conference, CAIL will directly apply (if requested) for course accreditation in the following states: CA, LA, MN, NM, OH, OK, PA, TX and VA. Some of these states may not approve a program for credit hours before the program occurs. Attorneys may be eligible to receive CLE credit through reciprocity or attorney selfsubmission in other states. CAIL conferences are typically accredited by all mandatory CLE states.



5TH CIRCUIT BANKRUPTCY BENCH-BAR CONFERENCE The Center for American and International Law 5201 Democracy Drive Plano, TX USA 75024 Nonprofit Organization U. S. Postage PAID Permit No. 3778 Dallas, Texas

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